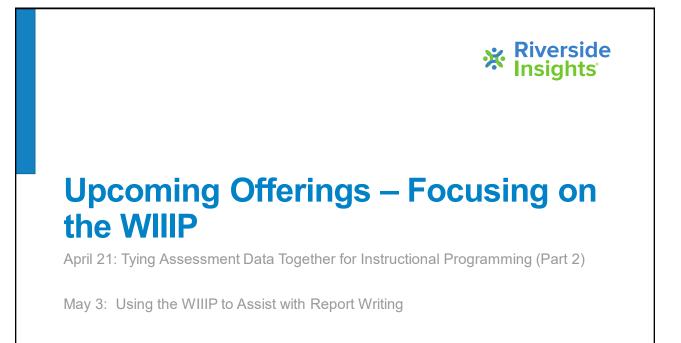


Evaluator Toolkit: The Referral Process and the Role of the WIIIP (Part 1 of 3)

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Presenter

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- Special Education Teacher
- Author of C-SEP
- Creator of BTS

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Learning Objectives

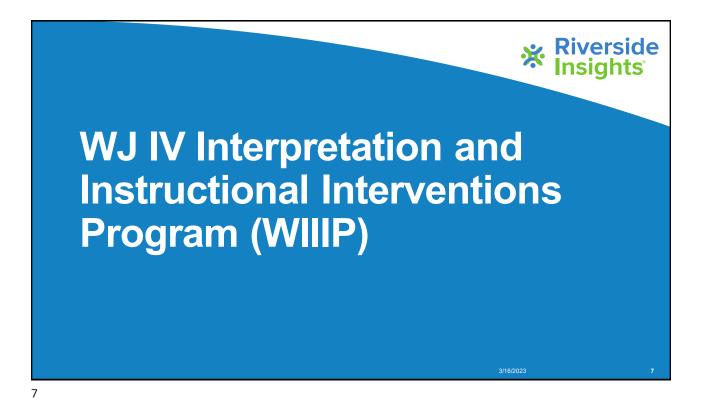
- 1. Understand the importance of collecting and analyzing multiple sources of data as part of the assessment process
- 2. Understand the components of the WIIIP program
- 3. Obtain an understanding of how the components of the WIIIP can assist the evaluator in collecting multiple sources of data



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Agenda

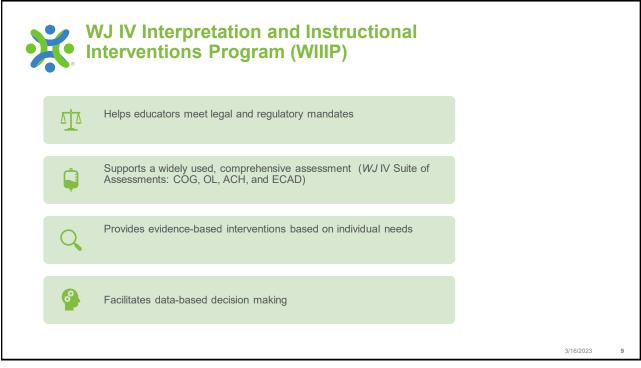
What is the WIIIP? The Pre-Referral Process Multi-tiered System of Supports (MTSS) / Response-to-Intervention (RTI) Role of the WIIIP in the Referral Process



WJ IV Interpretation and Instructional Interventions Program (WIIIP)

- Created to meet practice needs linking WJ IV assessment results with instructional interventions
- Created out of a need for enhancement and quality changes to a student's educational programming.
- Legal and regulatory mandates designed to improve educational outcomes
 - NCLB, 2001
 - IDEA, 2004

General Ed and Special Ed have a need for evidence-based interventions.



WJ IV Interpretation and Instructional Interventions Program (WIIIP)

Convenient web-based entry via Riverside Score

Increased number of interventions and accommodations (over 500 in the WIIIP database)

Streamlined comprehensive report

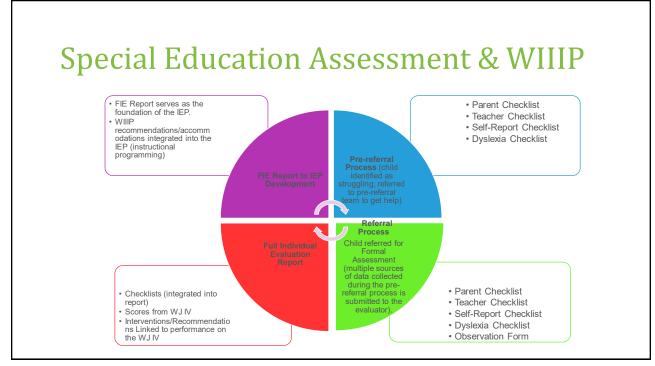
Option to include more interpretive detail for tests and clusters

Dyslexia and ECAD report options

WJ IV Interpretation and Instructional Interventions Program (WIIIP)

- Comprehensive report options
- Qualitative checklists
- Hundreds of formative and evidence-based interventions
- Formative interventions for five ACH tests (over 400 in the WIIIP database)
- Interventions for oral reading errors







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FAPE

Every child with a disability has been entitled to a free and appropriate public education (FAPE) designed to meet his individual needs under the rules and regulations of the Individuals with Disabilities Education Act (IDEA).

IDEA governs all special education services and provides funding to state and local education agencies to guarantee special education and related services for those students who meet the criteria for eligibility.



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Assessment Process

Student is receiving instruction in the general education classroom and failing to meet grade level standards

Pre-referral services started (Response-to-Intervention/MTSS). Data collected to monitor student response and progress

Students who are unresponsive to intervention and other pre-referral attempts are referred for a special education evaluation

Special education evaluator (e.g., educational diagnostician, school psychologist, special education teacher, etc.) completes a comprehensive assessment using multiple sources of data (e.g., checklists, grades, work samples, observations, and norm-referenced tests)

Assessment results are written up in a report

Findings presented to the IEP committee to determine eligibility and services

IEP written for student



Pre-Referral Process



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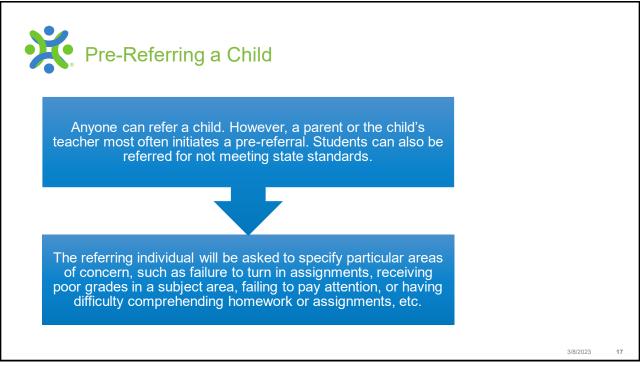
Pre-Referral

Children are regularly assessed during schooling. General Ed. Testing; Grades (Report Cards) Benchmarks; Screeners; Standardized Testing Observations

When a child is observed experiencing learning or behavioral difficulties, a pre-referral procedure is implemented.

This is a "preventative" measure to ensure the child's success.

The child is referred to a Pre-Referral Team.

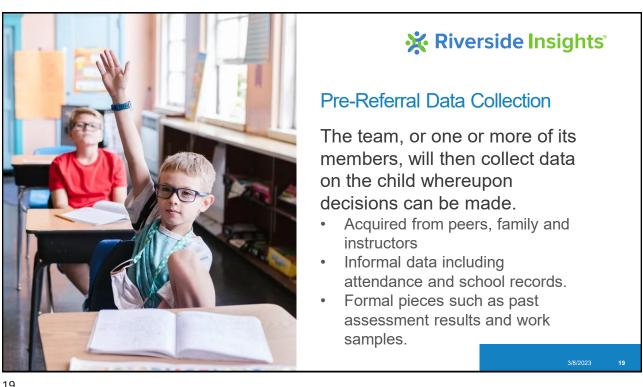




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The Pre-Referral Team Members

The team usually consists of general education instructors, who are familiar with the general education classroom and curriculum, and a counselor or administrator. A school psychologist, special education instructor, or other support staff (e.g., a speech and language pathologists), and a parent, may also be part of the team's composition.



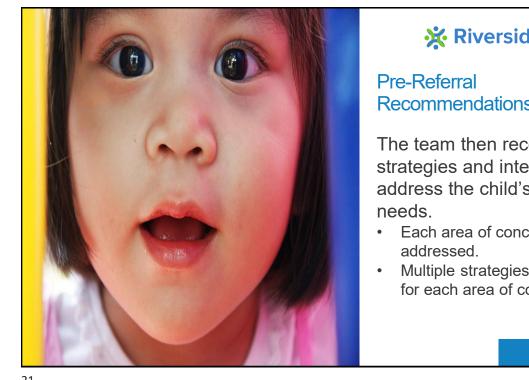


Pre-Referral Data Review

The Pre-Referral Team will then collaboratively analyze the data to determine individualized strategies and interventions.

They will take into consideration, among other things:

- A student's competencies, strengths and weaknesses.
- The reason for the pre-referral.
- Past interventions (if any) and any findings acquired from those.
- Peer norms.
- The education curriculum.
- Applicable federal and state laws.





Recommendations

The team then recommends strategies and interventions to address the child's individual

- Each area of concern should be
- Multiple strategies can be offered for each area of concern.



Pre-Referral Implementation

The strategies and interventions decided are then implemented to aid the child's academic or behavioral outcomes.

- For instance, classroom modifications (e.g., student seating).
- Ideally, the measures implemented will target the child's specific needs and leverage their strengths.
- The child's progress within the context of the interventions will be regularly monitored and evaluated.

When interventions prove successful, the child will not be referred for Special Education at the time.

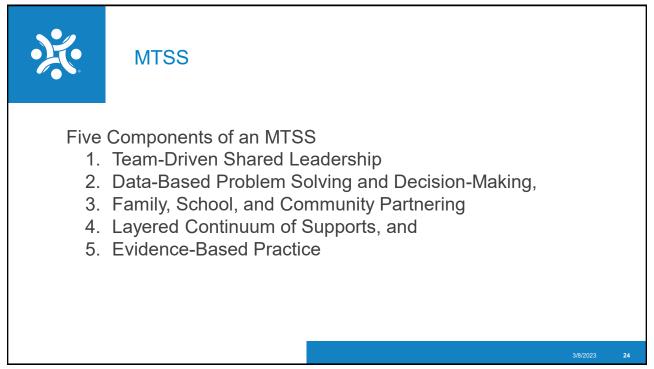
Addressing Weaknesses through MTSS

A Multi-Tiered System of Supports (MTSS) is a comprehensive and strategic prevention-based framework for continuous improvement.

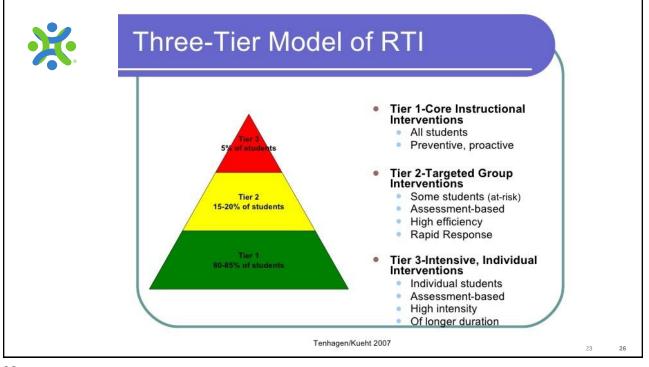
It capitalizes on data at multiple levels to identify priorities and make decisions that improve educational experiences and outcomes for all students.

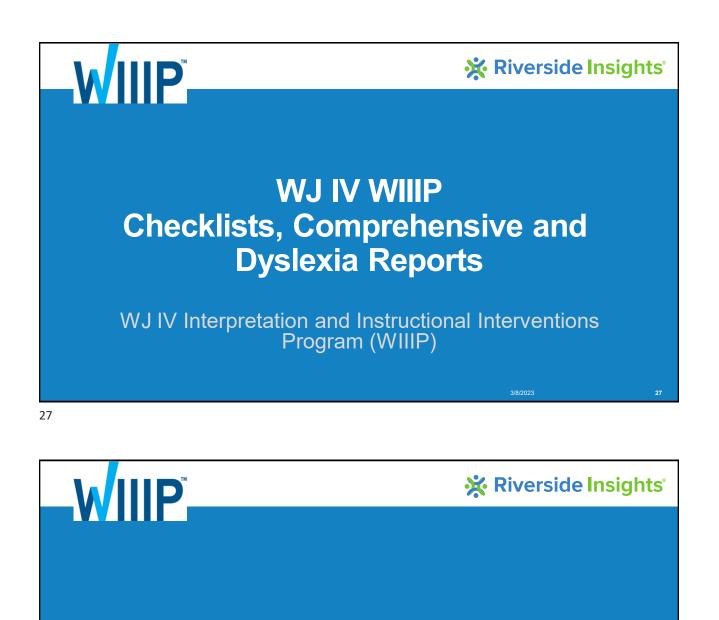
This decision-making process should support the allocation of resources that build and sustain the knowledge and capacity of all stakeholders to select, implement, and evaluate initiatives, and programs that improve educational experiences and outcomes for all students.





×	RTI	
from 1. Pr sp 2. Co	onse To Intervention (RTI) is designed to prevent students developing more serious academic and behavior issues. ovides high-quality instruction/intervention that meet a student's ecific needs. nsiders a child's learning rate over time and their level of formance when making important educational decisions.	
resea	general implemented as a three-tier model that leverages rch-based interventions to help a student become more ssful.	
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Role of the WIIIP in the Pre-Referral Process

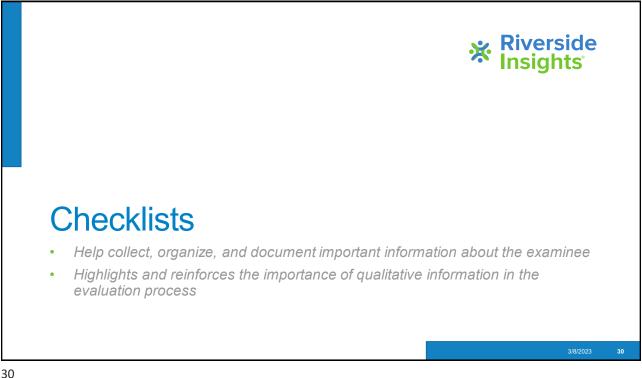
WJ IV Interpretation and Instructional Interventions Program (WIIIP)



Legal and Federal Regulations

Individuals with Disabilities Education Act (IDEA, 2004)

Use a variety of assessment tools and strategies to gather relevant functional, developmental, and academic information about the child. Including information provided by the parent, that may assist in determining whether a child has a disability; and use it for individualized educational planning.



Six Reproducible Checklists

- Reason for Referral Checklist
- Parent's Checklist: School Age & Preschool
- Teacher's Checklist: School Age & Preschool
- Classroom Behavior Observation Form
- Self-Report Checklist: Adolescent/Adult
- Writing Evaluation Scale
- Dyslexia Evaluation Checklist (Parent & Teacher)

Additional checklists included in test record:

- All three batteries include Test Session Observations Checklist to capture qualitative data for the overall administration of each battery
- ACH tests (Standard Battery: 1-11) include qualitative observations checklists



Checklists

Reason for Referral Checklist

- Can be included as a brief introductory section in the Comprehensive Report which captures:
 - Name of referee and relationship to examinee
 - Primary reason for referral
 - Common questions and additional specifics are also included.
- Can be completed before online entry using the reproducible checklist or during online entry
- Checklists located under "Add a Test Record" section

Sample Information

REASON FOR REFERRAL

Mrs. Lindsay Mason, John's mother, referred him for an evaluation of a suspected learning disability. Specifically, it was reported that he has difficulty decoding words, reading fluently, and comprehending text. This evaluation is intended to address the following questions: What cognitive, language, and/or academic strengths and weaknesses exist? What are John's cognitive, language, and academic developmental levels?

Checklist Information Appears in the Comprehensive Report.

Reason for Referral Checklist	abooW hol	nson IV
Examinee's Name (Last)	(First) Date	
Who initiated this referral? (Last Name)	(First Name)	
Preferred Form of Address:	Ms. Miss	
A. Relationship: 7. Grandmother 1 1. Teacher 8. Grandmother 3. Fahar 9. Principal 4. Stopmother 10. Social Worker 5. Stephather 11. Connector 6. Guardian 12. Steler	13. Brother 14. Aunt 15. Uncle 15. Uncle 16. Personal friend 17. Sati 18. Other (specify)	
B. Primary Reason for Referral 1. Suspected learning disability (specify)		
3. Difficulty achieving (specify)		
4. Observed attention and concentration problems	s (specify)	Sample
5. Apparent motivation problem (specify)		Oditipie
7. Discipline problem (specify)		
8. Suspected emotional problem (specify)		
11. Gifted evaluation		
14. Reevaluation		
C. If there are additional reasons for the referral, p	lease specify.	
What questions should this evaluation address? I. What cognitive, language, and/or academic stratemic language. 2. Is there evidence of an ability/achievement disc	ngths and weaknesses exist? repancy?	
3. What are the individual's cognitive and academ	ic developmental levels? following question:	

Parent's Checklist: School Age

- Intended for use by parents (or caregivers) of school-aged children
- Includes eight parts:
 - Parts I through V: Developmental History
 - Part VI: Current Temperament and Mood
 - Part VII: Current Behaviors
 - Part VIII: Behavior Problems at Home

WJ IV INTERPRETATION AND INSTRUCTIONAL INTERVEN	TIONS PROGRAM	
Parent's Checklist: School Age	Woodcock Johnson IV	
Child's Name (Last) (First)	Date	
Respondent's Name (Last) (First)		
Preferred Form of Address: Mr. Mrs. I	Ms. 🗳 Miss	
Relationship:		
1. Mother 2. Father 3. Guardian 4. Stepmother 4. Stepmother 4. Stepmother		_
Part I: Current Home and Health Status	F. What is your child's overall physical health?	
Please check one item for each category.	 I don't know I is usually in good health and physically fit 	
A. With whom does your child live? 1. Both parents (together in one home) 2. Mothor 3. Faither 4. Mothor and stepfather 5. Faither and stepfather 6. Both parents (in two different homes) 7. Foster parents 8. Other (specify)	2. Is generally in good health 2. Is generally in good health 3. Has a health condition that does not roquire medication (specify health condition) 4. Has a health condition that requires medication (specify health condition) 6. Has your child ever sustained a head injury? 0. 0. I don know	Sample
B. Was your child adopted?	□ 1. No □ 2. Yes	
0. I don't know	If Yes, please answer parts a, b, and c below.	
 1. No 2. Yes (At what age?) 	a. How serious was this injury?	
C. Are any languages other than English spoken in your home?	1. Not serious 2. Slightly serious 3. Serious	
2. Yes (specify language[s])	 4. Very serious b. How long ago did the injury occur? 	
	1. Within the past year	
D. How many other children live in your home?	 2. 1 to 2 years ago 3. 2 to 3 years ago 	
 U. None 1. One (age) 	4. 3 to 4 years ago	
2. Two (ages)	5. More than 4 years ago	
3. Three (ages,)	c. Was the child unconscious?	
4. Four (ages,,,)	0. I don't know	
5. Other (ages,,,,,,,	1. No	

Continue Entry of Parent's Checklist Parent's Checklist: School Age Identifying Information Examinee's Name: John Mason Checklist Date: • 08/27/2021 Respondent's Name (Last) • Mason Preferred Form of Address: • Mrs. • Relationship: • 1. Mother Part I: Current Home and Health Status	
Identifying Information Examinee's Name: John Mason Respondent's Name (Last) * Mason Preferred Form of Address: • Mrs. v Relationship: • 1. Mother Specify	
Examinee's Name: John Mason Checklist Date: * 08/27/2021 Respondent's Name (Last) * Mason (First Name) * Lindsay Preferred Form of Address: * Mrs. * Relationship: * 1. Mother Specify	
Respondent's Name (Last) * Mason (First Name) * Lindsay Preferred Form of Address: * Mrs. Relationship: * 1. Mother Specify	
Preferred Form of Address: • Mrs. • Relationship: • 1. Mother • Specify	
Part I: Current Home and Health Status	
A. With whom does the examinee live? 2. Mother Specify	
B. Was the examinee adopted? 1. No Examinee's age at adoption:	~
C. Are any languages other than English spoken in the examinee's home? 1. No Specify	
D. How many other children live in the examinee's home? 1. One Enter ages Another child, aged 1, lives in	
E. Have there been any recent changes in family life (for example, a birth, a divorce, or a move to a new home)?	
F. What is the examinee's overall physical health? 1. Is usually in good health and physically fit V Specify	

С	hecklists
S	ample Information
	 PARENT'S REPORT Mrs. Lindsay Mason, John's mother, provided the following information. John lives with his mother. One other child, aged 1, lives in the same home. There have been no significant changes in John's family life recently. John is usually in good health and is physically fit. Mrs. Mason reported that he has normal vision and was evaluated recently by an optometrist (July 2021). No hearing problems were reported; his hearing was tested recently by an audiologist (May 2021). At night, John typically sleeps for 6 or 7 hours, often waking up at least during the night. During pregnancy, John's mother had no significant health problems. John's delivery was normal. Immediately after birth, John was healthy. Mrs. Mason remembers John as being an affectionate, an alert, and an active infant and toddler. John's early motor skills, such as speaking first words, asking simple questions, and talking in sentences, also developed later than for most other children. His early language skills, such as speaking first words, asking simple questions, and talking in sentences, also developed later than for most other children. John attended preschool beginning at age 3. He seemed to learn things later, or with more difficulty, than other children did. He seemed to have more difficulty developing social skills than most other children. No atypical behavior management problems were recalled from his preschool years. Mrs. Mason believes that John has learning problems (especially reading) and has been concerned about this for
	about five years.

Teacher's Checklist: School Age

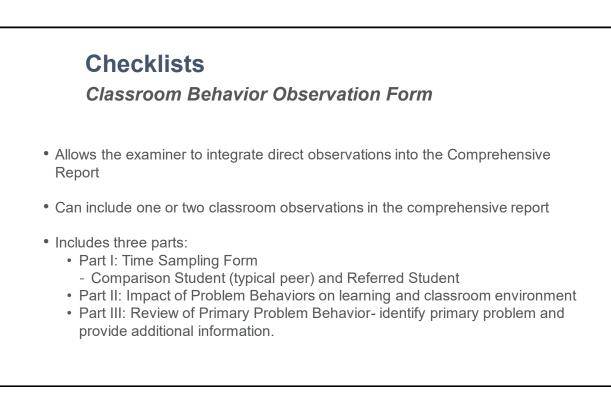
- Intended to integrate information provided by student's teacher
- Includes six parts:
 - Part I: Ratings of Oral Language and Achievement
 - Part II: Current Level of Instruction
 - Part III: Student's Temperament and Mood
 - Part IV: Current Classroom Functioning
 - Part V: Primary Concern
 - Part VI: Problem Behaviors in the Classroom

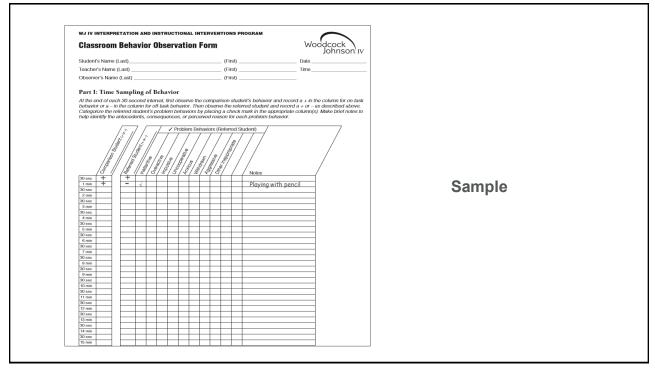


Checklists			
Online Entry o	f Teacher's Checklist		
Teacher's Checklist: School Age			
Identifying Information			
Examinee's Name: John Mason			
Teacher's Last Name: * Sample	Checklist Date: * 09/01/2021		
Teacher's First Name: * Sam	Preferred Form of Address: * Mr. 🗸		
Part I: Ratings of Oral Language Ability and Achi	evement		
A. Level of oral expression	3. Average	~	
B. Level of listening comprehension	3. Average	~	
 Level of basic reading skill (sight vocabulary and phonic and structural analysis skills) 	4. Limited	~	
D. Level of reading comprehension	4. Limited	~	
 Level of reading fluency (oral reading ability ar reading rate) 	d 4. Limited	~	
F. Level of mathematics calculation	3. Average	~	
 G. Level of mathematics problem-solving (ability t analyze and solve practical problems in mathematics) 	0 3. Average	~	
 Level of basic writing skill (spelling and identification of writing errors) 	3. Average	~	
I. Level of written expression	4. Limited 🗸		
Part II: Current Level of Instruction			
1. Oral Language 11	3. Mathematics 11		
2. Reading 11	4. Writing 11		

Checklists Sample Information TEACHER'S REPORT Mr. Sam Sample, John's teacher, responded to a checklist on 09/01/2021 to provide information based on recent direct observations of, and typical experience with, John. Mr. Sample described John as attentive, caring, and accommodating. He is usually happy. He needs more one-toone attention and completes less schoolwork than most boys his age John usually listens when spoken to directly, follows instructions and finishes his schoolwork. He usually keeps assignments and school supplies in order and remembers what he is supposed to do. Some reported behaviors may be inhibiting classroom performance. John frequently fails to give close attention to details or makes careless mistakes. He seems to have difficulty organizing and sustaining attention during his tasks and play activities. At times, he responds too quickly to questions. John usually attempts, but gives up easily, when confronted with difficult tasks. He is easily distracted. He usually remains seated when expected to. John's activity level and style of motor activity are similar to other boys his age. He can play quietly when required. He generally talks much less than other boys his age. John typically avoids interacting with his peers. But when he does, he ofter has difficulty awaiting his turn. Mr. Sample is most concerned about the amount of one-to-one attention he requires in the classroom. This behavior generally impairs his classroom performance. Mr. Sample provided the following observations about John's behavior in the classroom. He demonstrates serious withdrawal in the classroom. This behavior is moderately disruptive. He demonstrates slightly serious inattentiveness, impulsiveness and anxiousness in the classroom; these behaviors are slightly disruptive







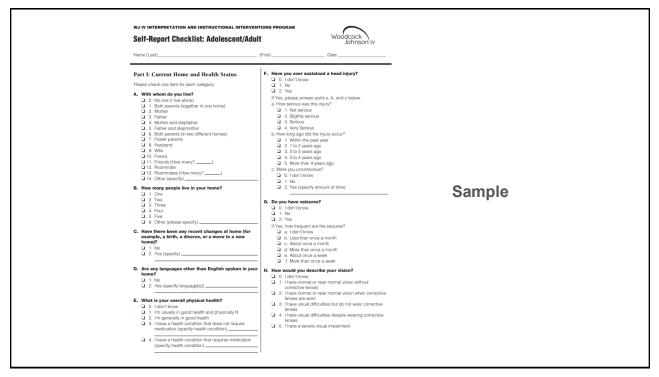
Checklists

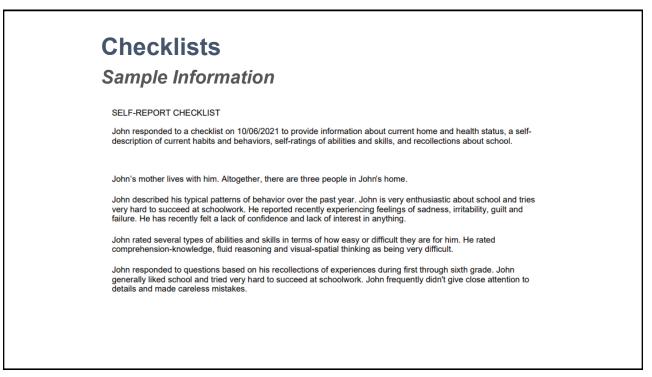
Self-Report Checklist: Adolescent/Adult

- Intended for use by adolescent or adult who is capable of reading and understanding the questions
- Modification of the Parent's Checklist: School Age

• Includes five parts:

- Part I: Current Home and Health Status
- Part II: Self-Description of Attitudes
- Part III: Self-Rating of Abilities and Skills
- Part IV: School History
- Part V: Recollections of Early Schooling





Checklists *Writing Evaluation Scale*

- Provides narrative interpretation of examinee's writing skills
- Supplements test results and provides more detail on individual's writing competency
- Helps identify instructional goals
- Assists in monitoring progress

Student's Name (Last)					hnson' IV	
	(First)		Da			
			0a			_
Type of text: INArrative (skip Part VII) INArrative (skip Part VII)	ory (skip Part VI)					
Assignment						_
Components	Very Poor	Poor	Adequate	Good	Very Good	
Part I: Handwriting						
A. Forms letters correctly	0	1	2	3	4	
B. Uses consistent spacing C. Stays on line	0	1	2	3	4	
C. Stays on line D. Forms letters automatically	0		2	3	4	
Part II: Spelling	-		~			
A. Spells regular words correctly	0	1	2	3	4	
B. Spells exception words correctly	ŏ	- i -	2	3	4	
Part III: Punctuation and Capitalization						
A. Ends sentences with correct punctuation	0	1	2	3	4	
B. Uses internal punctuation correctly	0	1	2	3	4	
C. Uses capital letters correctly D. Indents paragraphs	0	1	2	3	4	
	U		2	3	4	
Part IV: Vocabulary	0	1	2	3		
A. Uses age-appropriate vocabulary B. Uses varied vocabulary	ö		2	3	4	
C. Uses precise vocabulary	ŏ	- i -	2	3	4	
Part V: Syntax/Usage						Sample
A. Uses correct word endings	0	1	2	3	4	Sample
B. Maintains verb tense	0	1	2	3	4	
C. Uses pronouns correctly	0	1	2	3	4	
D. Writes complete sentences E. Writes sentences with varied lengths and structures	0	1	2	3	4	
Part VI: Narrative Text Structure						
A. Provides setting (time, place)	0	1	2	3	4	
B. Describes external characteristics of characters	0	- i -	2	3	4	
C. Describes internal responses of characters	0	1	2	3	4	
D. Sequences ideas logically E. Highlights important events	0	1	2	3	4	
F. Includes major details	ő	1	2	3	4	
G. Uses appropriate words to link ideas	0	1	2	3	4	
H. Combines sentences into cohesive paragraphs	0	1	2	3	4	
 Describes ending or outcome 	U		2	3	4	
Part VII: Expository or Event Text Structure	-		-			
A. Highlights important ideas and main concept B. Sequences ideas logically	0	1	2	3	4	
C. Includes major details	ő	1	2	3	4	
D. Uses appropriate words to link ideas together	0	1	2	з	4	
E. Combines sentences into cohesive paragraphs	0	1	2	3	4	
Part VIII: Sense of Audience						
A. Maintains focus and intent	0	1	2	3	4	
B. Maintains appropriate voice C. Maintains discourse genre	0	1	2	3	4	
	3	1.1	~	5	~	
Part IX: Affective A. Maintains positive attitude when writing	0	1	2	3		
 A. Maintains positive attitude when writing B. Appears confident when writing 	ő		2	3		

Checklists Sample Information

WRITING EVALUATION SCALE

Additional information about John's writing abilities was obtained from an evaluation of a narrative writing assignment.

John's handwriting was rated as very poor. His abilities to form letters correctly, to use consistent spacing, to stay on the line and to form letters automatically were very poor. His spelling of regular and exception words was very poor. His punctuation and capitalization skills were very poor to adequate. Specifically, his ability to use capital letters correctly was adequate; his abilities to use internal punctuation correctly and to indent paragraphs were poor; and his ability to end sentences with correct punctuation was very poor. His use of vocabulary (including age-appropriate, varied, and precise vocabulary) was poor. His syntax and usage (including using correct word endings, maintaining verb tense, using pronouns correctly, writing complete sentences, and writing sentences of varied length and structure) was rated as poor.



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Summary

IDEA mandates FAPE

IDEA mandates a variety of assessment tools and strategies be used when determining eligibility

Features of the WIIIP can be used within the prereferral process (e.g., checklists)

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